

Agenda

Public Safety Personnel Retirement System Local Board Selection Committee Vultee Conference Room, Sedona City Hall, 106 Roadrunner Drive, Sedona, AZ Wednesday, October 12, 2022, 12:30 p.m.

- 1. Call to Order
- Roll Call
- Commission Interviews:

a. John Mazzarella

12:35 p.m.

b. Lynn Zonakis

12:55 p.m.

c. Wesley Little

1:15 p.m.

- 4. Upon a public majority vote of the members constituting a quorum, the Selection Committee may hold an Executive Session, which is not open to the public, for the following purposes:
 - a. Discussion or consideration of employment, assignment, appointment, promotion, demotion, dismissal, salaries, discipline, or resignation of any public officer, appointee or employee of the City per A.R.S. § 38-431.03(A)(1). Such discussion on this occasion will be related to the following appointee(s): specifically, appointment of members to the Public Safety Personnel Retirement System Local Board.
- 5. Discussion/possible action regarding a recommendation for the appointment of members to the Public Safety Personnel Retirement System Local Board.

Adjournment

Posted: 10/06/22

Cherise Fullbright, Deputy City Clerk

By: <u>DJ</u>

Note: Pursuant to A.R.S. § 38-431.02 notice is hereby given to the members of the Public Safety Personnel Retirement System Local Board and to the general public that the Public Safety Personnel Retirement System Local Board will hold the above open meeting. Members of the Public Safety Personnel Retirement System Local Board will attend either in person or by telephone, video, or internet communications. Notice is also being given that four or more Councilors and/or Public Safety Personnel Retirement System Local Board Members may be attending this meeting. The Public Safety Personnel Retirement System Local Board Selection Committee may vote to go into executive session on any agenda item, pursuant to A.R.S. § 38-431.03(A)(3) and (4) for discussion and consultation for legal advice with the City Attorney.

Those with needs for special typeface print may request these at the Clerk's Office. All requests should be made forty-eight hours prior to the meeting.



PUBLIC SAFETY PERSONNEL RETIREMENT SYSTEM (PSPRS) LOCAL BOARD APPLICATION JUL 1 8 2022

CITY OF SEDONA Thank you for your interest in serving on the City of Sedona Public CLERK'S OFFICE Safety Personnel Retirement System Local Board

Before You Begin. Please read the following instructions carefully before filling out your application - type or print clearly in ink only. A resume is not required, but you are encouraged to submit one. However, you must complete all questions and furnish all requested information. If an item does not apply to you, or if there is no information to be given write in the letters "NA" for "Not Applicable". Return your completed application to the City Clerk's Office at 102 Roadrunner Drive. Applications will be forwarded to the Mayor and City Council for evaluation and appointment.

All information submitted in this application is public information and subject to disclosure in response to a public records request.

YOUR NAME: Jol	hn Mazza	rella		
ADDRESS:Street Add	ress (No P.O. Boxes)	SEDONA (City)	A Z	86336 (Zip)
MAILING ADDRESS (i	f different):	<u>.</u>		
PHONE: Home	∠ <u>⊬</u> μ. Werk:	Message	Phone:	
E-MAIL ADDRESS: _			-	
Do you live within the in so, for how many years	corporated boundaries o	of the City of Sedo	na? Yes (D	Ø∕No(⊏) lf
own a business or have	corporated boundaries o substantial ties (e.g. ow of Sedona? Yes (□) No	n property) within	the incorpo	
	en appointed to any posi what and for what length		Sedona?	
In answering the followi separate sheet of paper	ng questions, if more spa	ace is required, pl	ease attach	а

Qualifications – Please indicate your qualifications, experiences, employment history, etc. that you feel are relevant and qualify you for this appointment.

I was a Captain Check Aleman for American Airlines for 27 years.

During That Time I was a GHARDIAN ADLIFEM FOR abused an Neglected Children in Florida.

What skills do you feel you possess that would enable you to help to achieve consensus on issues?

AFTER I PETITED I BECAME AN ARBITRATOR FOR FINAT.
FINAN IS A FINANTIAL REJURNTORY AUTLORITY hEARING CASES
AGRINST BROKERAGE FIRMS AND THE PUBLIC.

What are your perceptions of the duties, responsibilities, and role of the PSPRS Local Board? AS A CITIZEN OF SEDUNA I WANT OUR POLICE TO LAVE Q COMPATIBLE RETIRENENT AS IN OTHER COMMENITIES.

What experience and special skills would you bring that would demonstrate an understanding of law enforcement retirement issues?

We must back up our police both on the job and in There retirement program. Also we must check other communities like our own and BE competine.

Also if there is any way To retain these officers.

If appointed to the PSPRS Local Board, are you willing to serve the full term of the appointment (4 years)?

Thank you for your interest to serve on the PSPRS Local Board. Please return your completed application to the City Clerk's office located at 102 Roadrunner Drive, Sedona Arizona. If you have questions about the application and selection process the City Clerk's office is glad to assist you, please call 928-282-3113. For questions about the board, please contact Human Resources at 928-203-5038.



YOUR NAME: Lynn Zonakis

PUBLIC SAFETY PERSONNEL RETIREMENT SYSTEM (PSPRS) LOCAL BOARD APPLICATION

RECEIVE

Thank you for your interest in serving on the City of Sedona Public CITY OF SEDON Safety Personnel Retirement System Local Board

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ADDRE	ss:	De Co		V		
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MAILIN	G ADDR	ESS (if diffe	erent):			- N
PHONE	: Home		Work:	Messag	e Phone:	
E-MAIL	ADDRE	SS:			11 = 11 = 11 = 11 = 11 = 11 = 11 = 11	100
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Qualifications – Please indicate your qualifications, experiences, employment history, etc. that you feel are relevant and qualify you for this appointment.

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TY OF SEDONA

My background includes degrees in Psychology and nursing. I began my career as a Registered Nurse and have strong clinical expertise. Between 1992 and 1997 I did disability case management and Occupational Health. In 1997 I moved into employee benefit management and in various phases of my career since then was responsible for ANDORS TO TIME THE COMPORATE PROGRAMS Including Workers' Compensation, Disability, Time off from Work. From 2003 thru my retirement in 2015 I was responsible for Health Strategy and

> What skills do you feel you possess that would enable you to help to achieve consensus on issues?

Most of my career has required consensus building, from guiding patients towards quality providers and best treatments, to balancing corporate goals with employee needs in devising corporate benefits, and presenting complex benefits strategy that requires multi-stake holder buy in and support. All these tasks required listening, and the ability to modify plans as needed and sell an idea.

What are your perceptions of the duties, responsibilities, and role of the PSPRS Local Board?

I believe they will be similar to what we do on the SFD PSPRS. Activities include review of retirement applications, review of the annual budget, and review of disability applications.

What experience and special skills would you bring that would demonstrate an understanding of law enforcement retirement issues?

While I have not directly worked with law enforcement, I have a strong understanding of how retirement and disability plans work including financials, Summary Plan Documents, and review of medical and other information supportive of both regular and disability retirements. The process associated with retirements follow a standardized process outlined in associated Summary Plan Requirements or other Legal descriptions for documentation. I am intimately familiar with this kind of review.

If appointed to the PSPRS Local Board, are you willing to serve the full term of the appointment (4 years)?

yes

Thank you for your interest to serve on the PSPRS Local Board. Please return your completed application to the City Clerk's office located at 102 Roadrunner Drive, Sedona Arizona. If you have questions about the application and selection process the City Clerk's office is glad to assist you, please call 928-282-3113. For questions about the board, please contact Human Resources at 928-203-5038.



PUBLIC SAFETY PERSONNEL RETIREMENT ENTERINE SYSTEM (PSPRS) LOCAL BOARD JUL 8 6 2022 CAPPLICATION

Thank you for your interest in serving on the City of Sedona Public Safety Personnel Retirement System Local Board

Before You Begin. Please read the following instructions carefully before filling out your application – type or print clearly in ink only. A resume is not required, but you are encouraged to submit one. However, you must complete all questions and furnish all requested information. If an item does not apply to you, or if there is no information to be given write in the letters "NA" for "Not Applicable". Return your completed application to the City Clerk's Office at 102 Roadrunner Drive. Applications will be forwarded to the Mayor and City Council for evaluation and appointment.

All information submitted in this application is public information and subject to disclosure in response to a public records request.

YOUR NAME: Wesley Little			 	
ADDRESS:	Sedona AZ 86336			
Street Address	(No P.O. Boxes)	(City)	(State)	(Zip)
MAILING ADDRESS (if dif	ferent):			
PHONE: Home	Work:	Messag	e Phone:	
E-MAIL ADDRESS:				
Do you live within the incorpso, for how many years? 6		of the City of Sec	dona? Yes (⊡	No(□) If
If you live outside the incorp own a business or have sub boundaries of the City of Se	stantial ties (e.g. ow	n property) with	in the incorpo	
Have you previously been a Yes (□) No (☑) If so, wha				
In answering the following q separate sheet of paper.	uestions, if more spa	ace is required,	please attach	а

Qualifications – Please indicate your qualifications, experiences, employment history, etc. that you feel are relevant and qualify you for this appointment.

I had been employed by the Social Security Administration for over 33 years. I held several jobs within the agency pertinent to the proper administration and maintenance of benefit programs; e.g. Retirement, Disability, & Medicare.

My positions included: Claims Representative, Operations Supervisor, Assistant District Manager, and District Manager.

What skills do you feel you possess that would enable you to help to achieve consensus on issues?

In my previous role(s) at the agency, I routinely handled appeals requests. It was crucial that we clearly cite only relevant regulation in all of our determinations. In an environment such as this, it is imperative that a decision-maker be impartial and fair. By sticking to these guardrails, one can avoid distractions.

What are your perceptions of the duties, responsibilities, and role of the PSPRS Local Board?

At present, I would assume it we be to determine if an applicant met the requirements for pension membership, for possible entitlement of retirement, disability, and/or survivor benefits. I assume it also involves the possibility of evaluating the merging previous outside job-related pension membership.

What experience and special skills would you bring that would demonstrate an understanding of law enforcement retirement issues?

During my time at the agency I have had literally decades of speaking about--and evaluating entitlement to various benefits both in a public setting, as a training instructor, and as claims representative.

Both public service retirement and Social Security entitlement are predicated on well established rules and regulations. By communicating clearly and consistently all parties are served.

If appointed to the PSPRS Local Board, are you willing to serve the full term of the appointment (4 years)?

yes.

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